

Client Attribution Form



Data reported through this form is kept confidential to the extent permitted by law, per SBA form 641.

| CLIENT INFORMATION | Contact Name | | | | | | | | |
|-------------------------------------------------------------------|-------------------------------------------------------|---------|--------------|----------------------------------------------------------------|-----|-------------------|--|-------------------|--|
| | Business Name | | | | | | | | |
| | Primary Consultant | | | | | | | | |
| | Annual Revenue | | | | | | | | |
| | Current # of Full Time Employees (35+ Hours/Week): | | | Current # of Part Time Employees (Less than 35 Hours/Week): | | | | | |
| NEW BUSINESS START DATE | My business was already in existend | | | Date Started: | | | | | |
| JOBS CREATED & RETAINED | Jobs Created: | | | Jobs Retained: | | | | | |
| HAVE YOU | CAPITAL TYPE | | F | AMOUNT | | # OF TRANSACTIONS | | CAPITAL NOTES | |
| | Commercial or Bank Loan | | \$ | | | | | | |
| | Federal Disaster Loan | | \$ | | | | | | |
| | >> This is an SBA Loan | | | | | | | | |
| | Private or Personal / Seller Loan | | \$ | | | | | | |
| RAISED | Other Loan | | \$ | | | | | | |
| CAPITAL? | Owner Equity Investment | | \$ | | | | | | |
| | Investor & Other Equity | | \$ | \$ | | | | | |
| | Cash Savings | | \$ | | | | | | |
| | Credit Card | | \$ | > | | | | | |
| | Personal Assets | | \$ | | | | | | |
| | Real Estate | | \$ | | | | | | |
| | Miscellaneous Capital | | \$ | | | | | | |
| DID YOUR BUSINESS RECEIVE A U.S. GOVERNMENT CONTRACT? | CONTRACT TYPE | # OF CO | OF CONTRACTS | | AMC | AMOUNT | | DATE (Month/Year) | |
| | DoD Prime | | | | \$ | | | | |
| | DoD Sub | | | | \$ | | | | |
| | Federal Prime | | | | \$ | | | | |
| | Federal Sub | | | | \$ | | | | |
| | State Prime | | | \$ | | | | | |
| | State Sub | | | \$ | | | | | |
| | Local Prime | | | \$ | | | | | |
| | Local Sub | | | \$ | | | | | |

Thank you for allowing us to be a part of your business' success. This tool is used to quantify our economic impact for our stakeholders and funding partners. Your response allows us to offer our consulting services at no-cost and our workshops at a low fee.

I attribute that the assistance provided by the Florida SBDC Network contributed to the results shown above and consent to sharing my aggregate impact data with SBDC stakeholders.

| Client Signature: | Date: |
|-----------------------|-------|
| Consultant Signature: | Date: |